



Grace

Fact Sheet

Enriching Lives, *Everywhere.*[®]

Grace is a global specialty chemicals and materials company noted for experienced people, technological leadership, global reach and strong customer relationships. Among many other things, we ensure the durability of major buildings and bridges, enhance the performance of petroleum products and help preserve the integrity of food packaging.

Our Reach Is Global

- We operate on a global scale, with approximately 71% of our 2010 sales coming from outside the United States.
- We have both large facilities that permit economies of scale and a network of smaller operations that enable customization to local market conditions.

We Deliver Value to Our Customers

- Our products are highly integrated into our customers' manufacturing processes and formulations.
- By working closely with our customers, we help them react quickly to the changing needs of their customers.
- Our products are a small part of our customers' overall costs, but are critical to product quality and performance.
- Our multi-tiered technical service support is built on local and regional analytical services, backed by central research and development centers.

We Invest in New Products

Innovation keeps us at the forefront of our industry:

- We invested \$60 million in research and development in 2010; in return, more than a third of our sales came from products introduced over the previous five years.
- We conduct research in all regions; while North America and Europe account for the most activity, we are investing in new research centers and laboratories localized in growth regions (e.g., Mexico, China and India).
- We regularly partner with universities and outside innovation centers to utilize their expertise and accelerate collaboration efforts.
- We hold more than 1,700 global active patents.
- Our products and researchers are consistently selected for innovation awards and other special distinctions.

GRACE

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Corporate Headquarters
W. R. Grace & Co.
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www.grace.com

Corporate Entity

W. R. Grace & Co.-Conn.

2010 Net Sales

\$2.675 billion worldwide

2010 Net Income

\$207.4 million

Employees

Worldwide: approximately 6,000

Geographic Scope

Operations in 40+ countries

History

Founded in 1854 in Peru; moved to New York City in 1865; acquired Davison Chemical Company and Dewey & Almy Chemical Company in 1954, establishing the basis for our catalysts, packaging, silicas and construction products; and, filed for protection under Chapter 11 of the U.S. bankruptcy code to address asbestos liabilities in 2001

2010 Fortune 1000 Ranking

#668

NYSE Symbol

GRA

Chairman, President and CEO

Fred Festa

Web Site

For more information, please visit:
www.grace.com

Media Inquiries

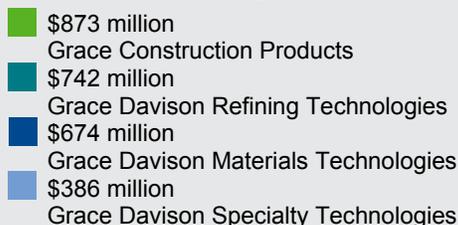
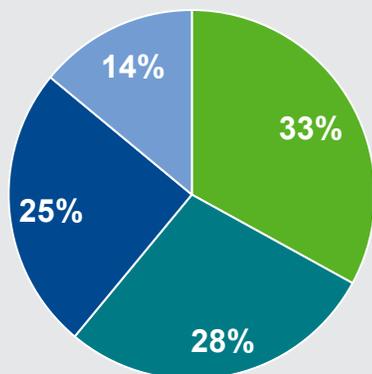
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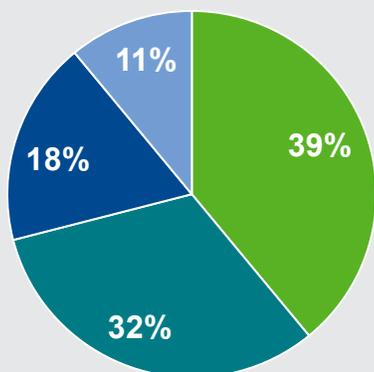
Balanced Business Profile

Grace has two operating segments, Grace Davison and Grace Construction Products. Grace Davison includes three product groups: Refining Technologies, Materials Technologies and Specialty Technologies.

2010 Grace Sales



2010 Grace Sales by Region



What We Offer

Our products and materials include:

- Fluid catalytic cracking catalysts and additives used by petroleum refineries to convert distilled crude oil into transportation fuels and other petroleum-based products.
- Hydroprocessing catalysts that upgrade heavy oils and remove certain impurities.
- Silica-based products that are used in toothpastes, edible oil and beer purification, ink jet paper, paints, precision investment casting, rubber compounds, insulated glass and petrochemical processes.
- Sealants and coatings for packaging that protect food and beverages from bacteria and other contaminants, extend shelf life and preserve flavor.
- Polyolefin catalysts and catalyst supports that are essential components in manufacturing polyethylene resins used to produce plastics.
- Catalysts and adsorbents for the efficient conversion of renewable feedstocks to fuels and chemicals.
- Silica-based materials and chromatography columns, instruments, consumables and accessories used in life and analytical sciences applications.
- Specialty construction chemicals, including performance-enhancing concrete admixtures, cement additives and masonry products.
- Specialty building materials, such as fireproofing and waterproofing materials and systems.

Environment, Health and Safety

We operate our facilities in a safe, healthy and environmentally-sound manner and in compliance with local, state and federal regulations, and are continuing to reduce the impact of our facilities and products on the global environment:

- We extend the elements of the American Chemistry Council's Responsible Care[®] program to our locations worldwide, embracing performance objectives in the key areas of management systems, product stewardship, employee health and safety, community awareness and emergency response, distribution, process safety and pollution prevention.
- Our manufacturing locations are employing productivity tools to drive reductions in raw material inputs, including natural gas and electricity.
- We continuously look for ways to improve our processes through increased recycling, waste reduction and energy savings.

Community Stewardship

The words "Engage – Educate – Empower." are at the root of our community stewardship programs. By bringing people together in the spirit of community service, we create stronger neighborhoods and establish a renewed sense of camaraderie:

- We operate a philanthropic affiliate, the Grace Foundation, that donated \$836,680 in 2010 to about 200 organizations, universities and colleges throughout North America to combat diseases, preserve landmarks, create safer neighborhoods, educate the next generation of leaders and support neighbors in need.
- We go beyond investing in community projects, endowing scholarships and encouraging our employees to volunteer.

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